

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clo	earing Limited		
Name of Issuer MA	ANSHAN IRON & STE	EL COMPAN	IY LIMITED
Date Submitted 01/0	02/2012		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>600808</u> De	escription : A Share		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h5,967,751,186	RMB1	RMB5,967,751,186
Increase/(decrease)	N/A		N/A
Balance at close of the month	5,967,751,186	RMB1	RMB5,967,751,186
(2) Stock code : <u>323</u> De	escription : H Share		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h 1,732,930,000	RMB1	RMB 1,732,930,000
Increase/(decrease)	<u>N/A</u>		N/A
Balance at close of the month	1.732.930.000	RMB1	RMB 1.732.930.000

31/01/2012

Stock code :	Descri	ption: <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month			
Increase/(decrease)				
Balance at close of the m	onth			
3. Other Classes of Share	es			
3. Other Classes of Share Stock code:	esDescri	ption : <u>N/A</u>		
		ption : <u>N/A</u> No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	Descri	No. of other	(State	capital
Stock code :	Descri	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,967,751,186	1,732,930,000	N/A	N/A
Increase/ (decrease) during the month	0	0		
Balance at close of the month	5,967,751,186	1,732,930,000	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. **N/A** ( / / ) shares (*Note 1*) 2. **N/A** ) shares (*Note 1*) 3. **N/A** shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>	_					
	_					
( / / )		<u> </u>		<del></del>		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date		_				
(if applicable) (dd/mm/yyyy)	( / /	)				
2. <b>N/A</b>	( / /	)				
	_					
				, <u> </u>		
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	,				
3. <b>N/A</b>	( / /					
3.14/1	<del>_</del>					
	_					
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)	(	,				
(dd/mm/yyyy) 4. <b>N/A</b>	( / /	)				
7. IV/A	_					
	_					
( / / )						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total	B. (Ordin	nary shares) N/A		
				ence shares) N/A		-
			(	Other class) N/A		_

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>	<u></u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. <b>N/A</b>	,					
-	<del></del>					
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	<del></del>					
-	<del></del>					
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. <b>N/A</b>						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
				nary shares) <u><b>N</b>/</u>		_
				ence shares) N/A		-
			(	Other class) N/A	<b>1</b>	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>	-	
( / / ) shares (Note 1)	-	
2. <b>N/A</b>		
	  - 	
shares (Note 1)	-	
3. <u>N/A</u>	<u> </u>	
	<u>-</u>	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Class of shares issuable (Note 1)  1. Rights issue At price: State currency      State currency	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	No. of new shares of issuer issued during the month pursuant thereto				Issued Share Capital	Type of Issue	
State   State   Currency   State   State   Currency   State   Class of shares issuable   ( / /				N/A	Class of shares issuable		-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
At price: currency date: (dd/mm/yyyy)  EGM approval date: (/ / )  Class of shares issuable (Note 1)  2. Open offer At price: State currency EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / )  (Note 1)  Issue and allotment (/ / )  (Note 1)  Issue and allotment (/ / )  date: (dd/mm/yyyy)  EGM approval date: (/ / )  Class of shares issuable (Note 1)  Issue and allotment (/ / )  Class of shares issuable (/ / )  EGM approval date: (/ / )  SEGM approval date: (/ / )  Issue and allotment (/ / )  EGM approval date: (/ / )  Issue and allotment (/ / )  EGM approval date: (/ / )								
2. Open offer  At price: State			)	( / /		At price : State currency —	Rights issue	1.
Class of shares issuable (Note 1)  2. Open offer  At price: State currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// / )  State (Note 1)  Issue and allotment (/ / )  State (Note 1)  Issue and allotment (/ / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / )  EGM approval date: (/ / )  EGM approval date: (/ / )  Issue and allotment (/ / )  EGM approval date: (/ / )			)	( / /	EGM approval date: (dd/mm/yyyy)			
Class of shares issuable (Note 1)  2. Open offer  At price: State currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// / )  State (Note 1)  Issue and allotment (/ / )  State (Note 1)  Issue and allotment (/ / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / )  EGM approval date: (/ / )  EGM approval date: (/ / )  Issue and allotment (/ / )  EGM approval date: (/ / )								
2. Open offer   At price : State currency   Issue and allotment date : (dd/mm/yyyy)				N/A				
At price: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			_					
3. Placing  At price: State (Note 1)  State (Note 1)  Issue and allotment (//) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  (Note 1)  Issue and allotment (//)			)	( / /			Open offer	2.
Class of shares issuable (Note 1)  3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  (Note 1)  Class of shares issuable (///)  Issue and allotment (///)			)	( / /				
Class of shares issuable (Note 1)  3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  (Note 1)  Class of shares issuable (///)  Issue and allotment (///)								
3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  V/A  Class of shares issuable (Note 1)  Issue and allotment (///)				N/A				
At price: currency date: (dd/mm/yyyy)  EGM approval date: (/ / / ) (dd/mm/yyyy)  N/A  Class of shares issuable (/ / / )  (Note 1)  Issue and allotment (/ / / )								
Class of shares issuable (Note 1)  Issue and allotment (// / )			)	( / /		At price : State currency	Placing	3.
Class of shares issuable(Note 1)  4 Ronus issue    Issue and allotment    ( / / )			)	( / /				
Class of shares issuable(Note 1)  4 Ronus issue    Issue and allotment    ( / / )								
(Note 1)  4 Ronus issue  (Note 1)  Issue and allotment				N/A				
14 Ronis issue			_					
date : (dd/mm/yyyy)			)	( / /	Issue and allotment date : (dd/mm/yyyy)		Bonus issue	4.
EGM approval date: ( / / ) (dd/mm/yyyy)			)	( / /				

For Main Board and GEM listed issuers

	Type of Issue		•	or main	304	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable	N/A			
5.	Scrip dividend	At price : State currency ———	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		·	EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares	N/A			
6.	Repurchase of shares		repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

N/A

						No. of new shares of	No. of new shares of
	T as of Long					during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			N/A			monu
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
				N/A			
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
				rdinary s			-
			(Tro)	(Other			• _
To	otal increase / (decre	ease) in ordinary shares during	the month (i.e. Total of A to E)	):	(1)	N/A	
	(	,	,	, .	(2)	BT/A	
To	otal increase / (decre	ease) in preference shares durit	ng the month (i.e. Total of A to	E):	, ,	N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (1f an	y):
N/A	
	<del></del>
Submitted by:	Su Jiangang
Buomitted by:	
Title:	Chairman
	(Director, Secretary or other duly authorised officer)
	(

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.